

## A6 Cardiac, skeletal and respiratory methods and outcome measures of choice to evaluate muscle strength of patients with Myotonic Dystrophy Type 1: A review.

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### Introduction

Myotonic dystrophy type 1 (DM1) is the most common form of muscular dystrophy in adults with a prevalence of 1 in 3,000 to 8,000 individuals worldwide [1,2]. DM1 is an autosomal dominant hereditary disease caused by the abnormal expansion of unstable repetitions of cytosine-thymine-guanine trinucleotide (CTG) in the 3' untranslated region of *Myotonic Dystrophy Protein Kinase (DMPK)* gene and present different phenotypes according to the age of onset and length of CTG repeat expansion [3,4].

DM1 is characterized by myotonia, progressive peripheral muscle weakness and other multisystemic alterations, [5–9], with respiratory and cardiac muscle dysfunctions being the most prevalent, in this population, leading to a mortality of 51% to 76% and 30%, respectively. Respiratory and cardiac dysfunction are therefore first and second most common causes of death among adult patients with DM1 [10,11]. Considering that muscle strength measurements are crucial to manage DM1 skeletal (e.g., myotonia, progressive distal muscle weakness, muscle pain, and muscle atrophy) [3,4,11], cardiac and respiratory muscle dysfunction (Figure 1), understanding which outcome measures are the most frequently used to assess muscle strength in DM1 is important for further DM1 studies. Nevertheless, consensual guidance on this matter is somewhat limited due to heterogeneous outcome measures used (Figure 1) [12]. Therefore, this review aimed to gather information about the most frequent outcome measures used to assess muscle strength in adult patients with DM1 to contribute for future clinical practice guidance and research.

### Methods:

#### Search Strategy

This review was conducted according to the Preferred Reporting Items for Systematic Reviews and Meta-Analysis (PRISMA) checklist for systematic reviews and meta-analysis [13–15]. We searched Pubmed, Web of Science and Embase databases with weekly automatic updates retrieved from the date of submission of the present work. Studies using measures of muscle strength assessment in adult patients with DM1 were included (Figure 1)..

#### Data extraction, synthesis, and analysis

We extracted and gathered data from the included studies assessing muscle strength of cardiac, skeletal and respiratory muscles, number of participants (patients and controls), age and sex, CTG repeat length, measures and main findings. Data regarding age, sex, CTG repeat length, body mass index and degree of muscle impairment were collected to characterize the population. All data gathered helped to draw conclusion regarding the patients with DM1 and controls characterization and to understand what outcome measures were the most frequently used to assess cardiac, skeletal and respiratory muscle strength.

### Results

#### Participants characterization

From a total of 80 included studies a total of 5204 patients with DM1 were included. Sample size ranged from 6 to 406 patients. Participants were 43±4 (mean±SD) years old (31–53), equally represented in terms of sex (50.3% female and 49.7% male) and within normal body mass index values (25±2 kg/m<sup>2</sup> [19.5–29 kg/m<sup>2</sup>]) although 38 studies did not report the weight measurements. The reported CTG repeat length of patients, mainly evaluated through peripheral blood leukocytes, was 647±211 repeats (387–1338), although 53 studies did not report a mean of CTG repeat length. Muscle Impairment Rating Scale (MIRS)

#### Keywords:

Myotonic dystrophy type 1, respiratory muscle strength, cardiac muscle strength, skeletal muscle strength, outcome measures, muscle strength, echocardiography, quantitative muscle test, manometry

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#### Conflict of interest:

The authors declare no conflict of interests.

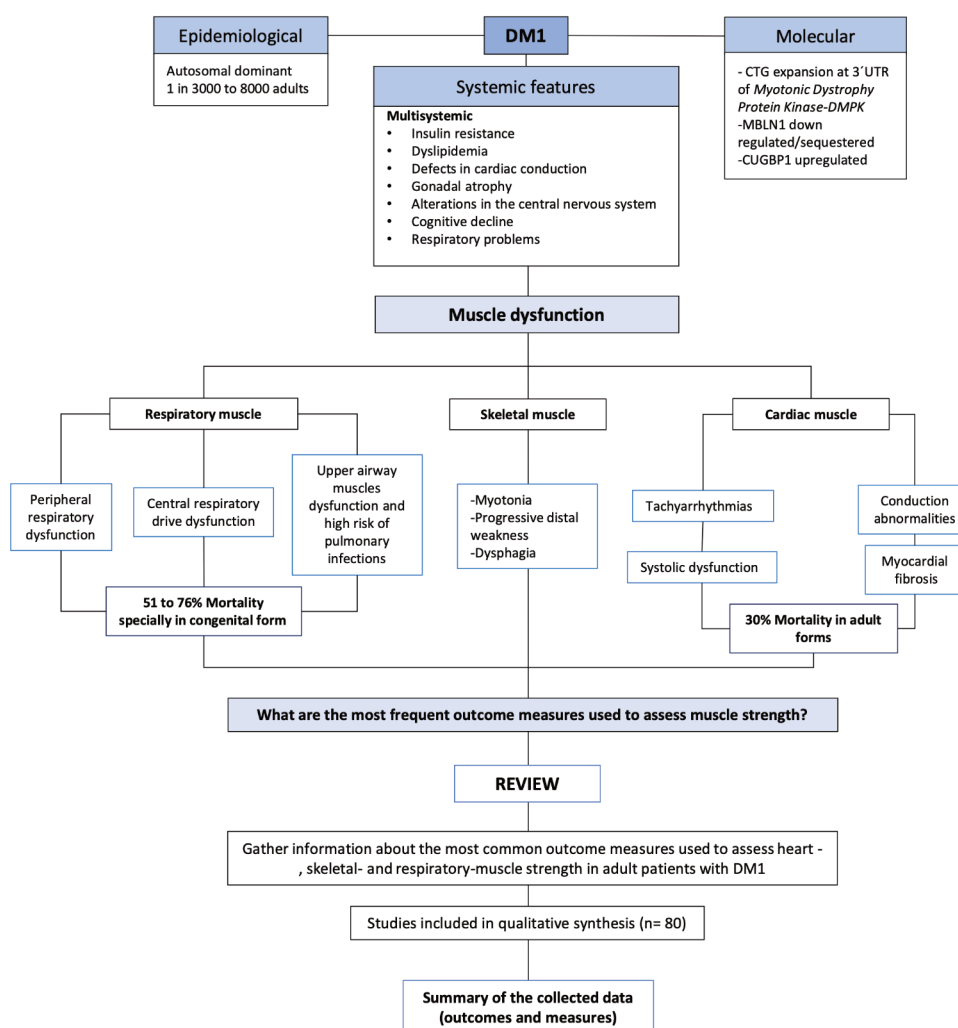
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**Figure 1** - Schematic representation of epidemiological, molecular and systemic features of Myotonic Dystrophy type 1 (DM1). The muscle dysfunctions previously associated to DM1 were also summarized. Upon literature revision one important question raised and was the basis for the present literature review. The latter includes 80 studies.

grades I-III was reported in 996 patients with DM1, and IV-V was reported in 1064 patients with DM1, with 45 of included studies did not report the use of this scale.

Twenty-six studies compared patients with DM1 with healthy controls. In total, 743 healthy volunteers were included. Sample sizes ranged from 6 to 71. Healthy volunteers were  $40 \pm 3$  years old (32 to 50) equally represented in terms of sex (45.9% female and 54.1% male) and normal weight (body mass index =  $23 \pm 1$  kg/m<sup>2</sup> [20 to 26 kg/m<sup>2</sup>]), although this variable was not reported in 16 studies.

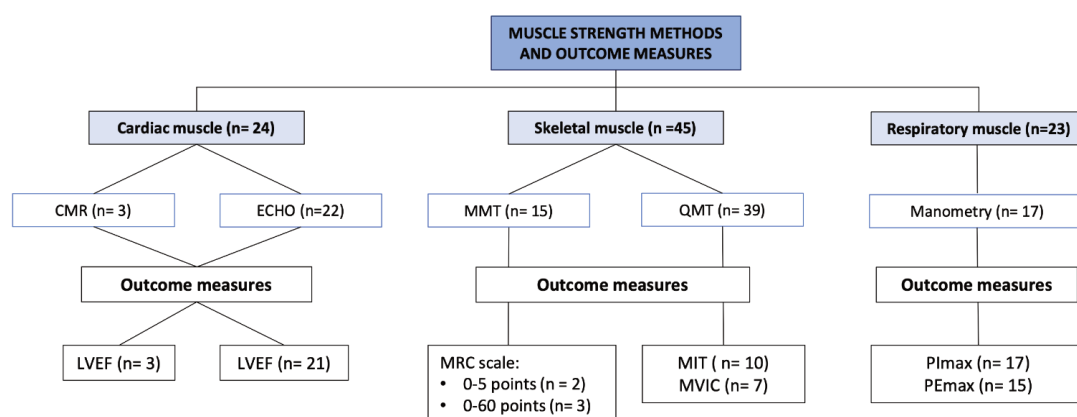
#### Cardiac Muscle strength

Twenty-four studies indirectly measured cardiac muscle strength [16-39]. From these, 22 studies used echocardiography [16-19,21,23-34,36,37,39,40] and 3 used cardiac magnetic resonance [20,35,37] (Figure 2). The echocardiography studies mostly evaluated left ventricular ejection fraction (n=21) [16-19,21,23-34,36,37,39,40]. Left ventricular ejection fraction values of patients with DM1 ranged from 56%-70% and 61%-77% for controls [16-19,21,23-34,36,37,39,40]. Further, cardiac magnetic resonance studies were also performed, and the left ventricular ejection fraction was also the most used measure (n=3) (Figure 2). Patients with DM1 had a median of 58% [35] and mean  $57.6 \pm 8\%$  [20] for left ventricular ejection fraction and the control group had a mean value of  $59.12 \pm 6\%$  [20].

#### Skeletal muscle strength

From the 45 studies assessed skeletal muscle strength, 39 used quantitative muscle testing [41-68] and fifteen used manual muscle testing [35,37-40,43,51,59,60,66,67,69-71] (Figure 2).

Manual muscle testing assessed the strength of ankle dorsiflexors [37,43,51,60,69], ankle plantar flexors [43,51], back extensors [69], elbow extensors [43,51,69], elbow flexors [43,51,69], grip strength [37], hip flexors [43,51,60,69], knee extensors [43,51,60,69], knee flexors [43,60,69], neck flexors [43,69],



**Figure 2** - Muscle strength (cardiac, skeletal and respiratory) methods and outcome measure frequently used in the gathered studies. Abbreviations: CMR- Cardiac Magnetic Resonance; ECHO- Echocardiography; LVEF- Left Ventricular Ejection Fraction; MMT- Manual Muscle Testing; QMT- Quantitative Muscle Testing; MRC- Medical Research Council; MVIC- Maximal Voluntary Isometric Contraction; MIT- Maximum Isometric Torque; PImax- Maximal Inspiratory Pressure; PEmax- Maximal Expiratory Pressure;

shoulder abductors [43,51,69], trunk extensors [38], trunk flexors [38,69], wrist extensors [43,50,69] and total muscle groups [35,36,39,40,50,59,66,67,70,71].

Concerning manual muscle testing results in patients with DM1, there was a preference in using MRC scale between 0 to 5 points [43,59] and 0-60 points [39,40,71] in patients with DM1 (Figure 2).

From the 39 studies that used quantitative muscle testing, the most used measures were maximum isometric torque (n= 10) [41,49,50,56–58,65,72,73] and maximal voluntary isometric contraction (n=7) [42,43,46,53,59,74,75] (Figure 2). Seventeen studies did not report the method used [45,54,55,56,59,61–65,67,68,73,76–79].

Quantitative muscle testing assessed the strength of ankle dorsiflexors [45,54], grip [43,45,55,56,59,62–64,67,73,78,79], hip flexors [45,54], knee extensors [45,54], lip strength [68], maximum bit strength [77], pinch [56,62,63,73], tongue [76] and wrist extensors [45]. Muscle strength results in patients with DM1 using quantitative muscle test ranged between 14 and 47.8 lb [45,54], 5.2 and 12.8 kg [55,56,59,61,62,64,73,78], 12 N and 82.6 N [68,77], 31.7% and 41.3% of predicted [61,64] and a mean of 132 kPa [76]. In controls the muscle test results were 2.5 kg [59] and 29 N [68].

Maximal voluntary isometric contraction assessed the strength of Abductor digiti minimi [42], ankle dorsiflexors [46,75], ankle plantar flexors [75], grip [44,53,74], elbow flexors [59], elbow extensors [59], hip abductors [75], hip extensors [75], knee extensors [46,59,75], knee flexors [59,75] and pinch [44]. The results ranged between 42.2 N and 303 N [44,46,74,75] in patients with DM1 and between 143.7 N and 371.5 N [46,74,75] in controls.

Maximum isometric torque assessed the strength of ankle dorsiflexors [41,49,50,52,56–58,72,73], ankle evertors [49,50], ankle plantar flexors [41,57,58], elbow extensors [72], elbow flexors [72], hip extensors [57,58], hip flexors [41,56–58,72], knee extensors [41,56–58,65,72,73] knee flexors [56–58,72], lower limb [56], neck flexors [41], shoulder abductors [72,73], and wrist extensors [72]. The results ranged between 5.1 N and 139.78 N [41,56–58,72,73] in patients with DM1 and 19.7 Nm and 129.4 Nm [41,56–58,72,73] in controls.

### Respiratory Muscle Strength

From the 23 studies that measured respiratory muscle strength, 17 used manometry [71,73,79–93] (Figure 2). Through manometry there was a preference in using maximal expiratory pressure (n=15) [73,79–85,87–93] and maximal inspiratory pressure (n=17) [71,73,79–93] (Figure 2). Maximal expiratory pressure mean values ranged between 35.5 cmH<sub>2</sub>O and 71 cmH<sub>2</sub>O in patients with DM1 and controls presented a mean value of 133.8±28 cmH<sub>2</sub>O [73,79,80,82–84,88–93]. Maximal inspiratory pressure mean values ranged between 34 and 76 cmH<sub>2</sub>O in patients with DM1 and controls presented a mean value of 77.8±44 cmH<sub>2</sub>O [73,79,80,82–84,88–93].

### Discussion

In the current literature there was a high variability and heterogeneity regarding the outcome measures used to assess muscle strength in patients with DM1, as also reported in previous studies protocols and methods referring it as a limitation [94–96]. Therefore, it was necessary to gather and review the most frequent outcome measures to understand which outcome measures are more frequently used to evaluate muscle strength in patients with DM1.

Our results clearly indicated a preference of echocardiography over cardiac magnetic resonance to evaluate cardiac strength, but previous studies [97,98] showed that cardiac magnetic resonance is more reproducible and accurate to evaluate left ventricular volume and ejection fraction than echocardiography. Further, echocardiography is thought to underestimate left ventricular ejection fraction values compared with cardiac magnetic resonance [97,98]. Echocardiography may have been more often used due to its lower cost compared to cardiac magnetic resonance procedure which is significantly higher [97]. In overall, the ejection fraction was the most used measure to indirectly evaluate cardiac muscle strength. However, more evidence is needed to compare the left ventricular ejection fraction between patients with DM1 and matched controls, and to clearly understand the differences between echocardiography and cardiac magnetic resonance in patients with DM1.

Regarding skeletal muscle strength, quantitative muscle test and manual muscle test were a frequently used method, although manual muscle test has its limitations, since the tester judgment and strength are subjective and can influence the results [94,95]. This limitation does not happen in quantitative muscle test, since it is a more precise method of muscle strength assessment and discrimination, between healthy and patients with DM1 with different levels of impairment [94,95].

Although 17 studies did not report the methodology for their quantitative muscle testing, the measures of maximum isometric force, maximal voluntary isometric contraction and maximum isometric torque were consistently used [45,54,55,56,59,61-65,67,68,73,76-79], with the latter being the most reported skeletal-muscle measure in this review. Grip strength was also frequently used among examiners and may be a suitable measure to evaluate and discriminate patients with DM1 according to severity. The results revealed the preference of muscle isometric torque, maximal voluntary isometric contraction and grip strength as measures to evaluate muscle strength/weakness progression and may be considered in future observational studies and in clinical practice.

Lastly, regarding respiratory muscle strength, examiners demonstrated a preference for the use maximal inspiratory and expiratory pressure measures. However, there are some facts to be considered regarding maximal inspiratory pressure, since in previous studies, maximal inspiratory pressure has been reported to lead to falsely low values in patients with neuromuscular disorders, due to the challenges of maintaining the mouth seal and keeping maximal inspiratory effort [99]. To overcome this challenge, sniff nasal inspiratory pressure could be used to evaluate inspiratory and diaphragm muscle strength since it is non-invasive and easier to perform by patients with low levels of coordination [94,99-101]. In addition, a significant decrease in sniff nasal inspiratory pressure was observed in 2 studies in patients with DM1 compared with the control group [71,83].

This review has many strengths including a systematic search of three databases (Web of Science, PubMed and Embase) and a broad range of search keywords, resulting in a wide selection of studies according to the PRISMA guidelines methodology.

Some limitations of this review are the: (i) inclusion of peer-reviewed publications exclusively; (ii) exclusion of interventional studies; (iii) Presence of some degree of bias when performing the qualitative assessment of studies.; (iv) absence of correlation between cardiac, skeletal, and respiratory muscle strength due to high heterogeneity and lack of patient characterization.

## Conclusion

We successfully gathered the more frequent outcome measures that evaluate muscle strength in patients with DM1. Echocardiography and left ventricular ejection fraction were the preferential method and indirect measure for cardiac muscle strength, respectively. For skeletal-muscle strength, the researchers preferentially used quantitative and manual muscle strength methods, grip strength, maximum isometric torque, maximal voluntary isometric contraction and the medical research council (0-5 points and 0-60 points) scale were the most frequent used measures. Through manometry, maximal expiratory pressure and maximal inspiratory pressure were the measures of choice to evaluate respiratory muscle strength.

The results of this review were of utmost importance since muscle strength evaluation is essential to correctly assess disease severity and response to interventions that aim to improve muscle strength in patients with DM1. Clinicians and researchers should consider using the same methodologies and outcome measures described in this review, to contribute to a better understanding of the response in muscle strength in future clinical trials and interventions, and thus contributing to a higher quality research of this disease. Further, a Core Outcome Set to assess muscle strength for the management of patients with DM1 is also urgently needed.

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